**INTEREST RATES MARKET NOTICE**

**Date: 04 December 2020**

**Subject:** New Financial Instrument Listing

***(IVUZI INVESTMENTS (RF) LIMITED – “IVZ034”)***

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The JSE Limited has granted a listing to **IVUZI INVESTMENTS (RF) LIMITED** on Interest Rate Market with effect from 07 December 2020**.**

**INSTRUMENT TYPE: ZERO COUPON NOTE**

**Bond Code** IVZ034

**Nominal Issued** R 300,000,000

**Issue Price** 98.92697%

**Coupon** ZERO

**Trade Type** Price

**Final Maturity Date** 18 March 2021

**Books Close Date** 13 March 2021

**Interest Payment Date(s)** 18 March 2021

**Last Day to Register** by 17:00 on12 March 2021

**Issue Date** 07 December 2020

**Date Convention** Modified Following

**Interest Commencement Date** 07 December 2020

**First Interest Payment Date** 18 March 2021

**ISIN No.** ZAG000173048

**Additional Information** Senior Secured

**Applicable Pricing Supplement**

[*https://www.jse.co.za/content/JSEPricingSupplementsItems/2020/IVZ034%20PricingSupplement0712.pdf*](https://www.jse.co.za/content/JSEPricingSupplementsItems/2020/IVZ034%20PricingSupplement0712.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Corporate Actions JSE +27 11 5207000